

Artie Ward

From: Maxwell Insurance <maxwellauckland@gmail.com>
Sent: Monday, 6 June 2022 12:45 PM
To: Harshad Phadnis
Subject: Electronic Application documents for policy 90052121
Attachments: FLA-90052121-EappDocs.zip

Hi Harshad and Anjali
Attached copy of the application
Thank you and regards

----- Forwarded message -----

From: <E-AppTeam@fidelitylife.co.nz>
Date: Mon, 6 Jun 2022 at 12:43 PM
Subject: Fidelity Life Electronic Application documents for policy 90052121
To: <maxwellauckland@gmail.com>
Cc: <E-AppTeam@fidelitylife.co.nz>



Electronic Application Confirmation

Policy: 90052121

Dear Raja Venkatesh,

Thank you for submitting the e-Application with Fidelity Life for the life/lives as shown below. We have successfully processed the e-Application and the following summary outlines the underwriting assessment decisions for this policy.

Phadnis, Harshad Sham SHAM

Assessment: REFERRED TO UNDERWRITING DEPARTMENT

Phadnis, Anjali

Assessment: REFERRED TO UNDERWRITING DEPARTMENT

Phadnis, Aspi Harshad Harshad

Assessment: REFERRED TO UNDERWRITING DEPARTMENT

ADVISER DETAILS

Contact details:

Agency no.: 8201000
Adviser name: Raja Venkatesh
Company name: Maxwell Financial Services Limited
Address: Attention: Raja Venkatesh [81 Gardner Avenue New Lynn Auckland](#) 0600
Phone: (09) 2152423
Facsimile:
Email: maxwellauckland@gmail.com

COMMISSION DETAILS

Commission:
Commission Dial Down - Initial: 100% Upfront Initial Commission: 100% Servicing Commission: 10%
GMC Premium Discount:
First Year: 0%

Commission Split:

Adviser Number	Adviser Name	I/C%	S/C%
8201000	Raja Venkatesh	100%	100%

E-APP PREFERENCES SELECTED

Where policy comprises more than one life, do you wish the policy to be issued on acceptance of any one life? Yes

To speed up the acceptance of the application, if we need further information, can Fidelity Life contact your client directly? Yes

CONTACT DETAILS

Fidelity Life Assurance Company Limited

Auckland Office
PO Box 37275, Parnell, Auckland 1151

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Facsimile: 09 308 9953
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Website: www.fidelitylife.co.nz

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Roger Venkatesh - Financial Adviser (FSP 539026)

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