

# **Electronic Application Confirmation**

## Policy: 90052121

Dear Raja Venkatesh,

Thank you for submitting the e-Application with Fidelity Life for the life/lives as shown below. We have successfully processed the e-Application and the following summary outlines the underwriting assessment decisions for this policy.

Phadnis, Harshad Sham SHAM

Assessment: REFERRED TO UNDERWRITING DEPARTMENT

Phadnis, Anjali

Assessment: REFERRED TO UNDERWRITING DEPARTMENT

Phadnis, Aspi Harshad Harshad

Assessment: REFERRED TO UNDERWRITING DEPARTMENT

### **ADVISER DETAILS**

Contact details:

Agency no.: 8201000

Adviser name: Raja Venkatesh

Company name: Maxwell Financial Services Limited

Address: Attention: Raja Venkatesh 81 Gardner Avenue New Lynn Auckland 0600

Phone: (09) 2152423

Facsimile:

Email: maxwellauckland@gmail.com

### **COMMISSION DETAILS**

Commission:

Commission Dial Down - Initial: 100% Upfront Initial Commission: 100% Servicing Commission: 10%

**GMC Premium Discount:** 

First Year: 0%

**Commission Split:** 

 Adviser Number
 Adviser Name
 I/C%
 S/C%

 8201000
 Raja Venkatesh
 100%
 100%

### **E-APP PREFERENCES SELECTED**

Where policy comprises more than one life, do you wish the policy to be issued on acceptance of any one

life?

To speed up the acceptance of the application, if we need further information, can Fidelity Life contact

Yes

your client directly?

### **CONTACT DETAILS**

**Fidelity Life Assurance Company Limited** 

**Auckland Office** 

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Website: www.fidelitylife.co.nz